

**WISCONSIN DEPARTMENT OF PUBLIC INSTRUCTION
ANALYSIS OF GENERAL AID AND EQUALIZATION AID FORMULA COMPONENTS* **
Waterford Graded**

	2006-07 FINAL AID (2005-08 DATA)	2007-08 FINAL AID (2006-07 DATA)	2008-09 FINAL AID (2007-08 DATA)	2009-10 FINAL AID (2008-09 DATA)	2010-11 FINAL AID (2009-10 DATA)	2011-12 FINAL AID (2010-11 DATA)	2012-13 FINAL AID (2011-12 DATA)	2013-14 FINAL AID (2012-13 DATA)	2014-15 FINAL AID (2013-14 DATA)	2015-16 FINAL AID (2014-15 DATA)	2016-17 JULY 1 EST (2015-16 DATA)
GENERAL AID APPROPRIATION YEAR OVER YEAR APPRO CHANGE	4,722,745,900 0	4,722,745,900 0	4,799,501,900 76,756,000	4,852,500,000 -147,001,900	4,852,500,000 0	4,261,954,000 -390,546,000	4,293,668,000 31,704,000	4,381,594,600 87,936,600	4,475,960,500 94,365,900	4,475,960,500 0	4,584,088,000 108,137,500
STATE PRIMARY GUARANTEE	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000	2,895,000
STATE SECONDARY GUARANTEE	1,938,837	1,922,642	2,063,966	1,883,536	1,865,565	1,452,313	1,657,573	1,637,250	1,644,996	1,632,280	1,686,450
STATE TERTIARY GUARANTEE	724,522	732,459	845,059	873,882	871,630	846,034	833,034	804,784	797,926	819,259	837,831
PRIMARY COST CEILING	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
SECONDARY COST CEILING	8,251	8,525	8,868	9,206	9,299	9,498	9,005	9,087	9,227	9,401	9,688
DISTRICT MEMBERSHIP	1,532	1,595	1,594	1,581	1,607	1,569	1,541	1,462	1,450	1,414	1,449
% CHANGE IN MEMBERSHIP		4.1%	-0.1%	-0.8%	1.6%	-2.4%	-1.8%	-5.1%	-0.8%	-2.5%	2.5%
DISTRICT INTER MEMBERS	0	0	0	0	0	0	0	0	0	0	0
DISTRICT INTRA MEMBERS	0	0	0	0	0	0	0	0	0	0	0
DISTRICT PRIMARY COST	1,532,000	1,595,000	1,594,000	1,581,000	1,607,000	1,569,000	1,541,000	1,462,000	1,450,000	1,414,000	1,449,000
DISTRICT SECONDARY COST	11,108,532	12,002,375	12,541,592	12,973,686	13,336,493	13,333,362	12,335,705	11,823,194	11,929,150	11,879,014	12,588,912
DISTRICT TERTIARY COST	969,500	3,183,048	2,890,204	3,378,496	3,153,548	2,968,100	2,658,592	3,329,540	2,805,211	2,860,351	3,229,814
DISTRICT TOTAL SHARED COST	13,610,032	16,780,423	17,025,796	17,933,182	18,097,041	17,870,462	16,535,297	16,614,734	16,184,361	16,153,365	17,267,726
% CHANGE IN SHARED COST		23.3%	1.5%	5.3%	0.9%	-1.3%	-7.5%	0.5%	-2.6%	-0.2%	6.9%
DISTRICT SHARED COST/MEMBER	8,884	10,521	10,681	11,343	11,261	11,390	10,730	11,364	11,162	11,424	11,917
SECONDARY CEILING	8,251	8,525	8,868	9,206	9,299	9,498	9,005	9,087	9,227	9,401	9,688
DISTRICT SHARED COST/MEMBER AS % OF SECONDARY CEILING	107.7%	123.4%	120.4%	123.2%	121.1%	119.9%	119.2%	125.1%	121.0%	121.5%	123.0%
DISTRICT EQUALIZED VALUE	1,175,138,730	1,326,014,388	1,394,455,383	1,412,178,608	1,385,556,113	1,325,584,725	1,321,971,687	1,284,423,776	1,254,260,633	1,287,434,640	1,327,225,707
DISTRICT EQ VALUE/MEMBER	767,062	831,357	874,815	893,219	862,200	844,860	857,866	878,539	865,007	910,491	915,960
AVERAGE VALUE PER MEMBER	724,522	792,459	845,059	873,882	871,630	846,034	833,034	804,784	797,926	819,259	837,831
DISTRICT EQUALIZED VALUE/MEM AS % OF STATE AVERAGE	105.9%	104.9%	103.5%	102.2%	98.9%	99.9%	103.0%	109.2%	108.4%	111.1%	109.3%
DISTRICT PRIMARY AID	1,126,070	1,136,954	1,112,313	1,093,191	1,126,387	1,111,102	1,084,351	1,018,321	1,016,740	969,281	990,537
DISTRICT SECONDARY AID	6,713,663	6,984,817	7,225,868	6,821,250	7,172,824	5,578,898	5,951,441	5,478,937	5,656,309	5,333,067	5,751,510
DISTRICT TERTIARY AID	-56,924	-156,240	-101,770	-74,757	34,116	4,120	-79,251	-305,137	-235,833	-318,528	-301,185
DISTRICT TOTAL EQUALIZATION AID	7,782,809	7,975,530	8,236,411	7,839,683	8,335,327	6,692,121	6,956,541	6,192,121	6,437,216	5,983,821	6,440,862
PRIMARY TIER AID/COST RATIO	73.5%	71.3%	69.8%	69.1%	70.2%	70.8%	70.4%	69.7%	70.1%	68.5%	68.4%
SECOND TIER AID/COST RATIO	60.4%	58.3%	57.6%	52.6%	53.8%	41.8%	48.2%	46.3%	47.4%	44.9%	45.7%
TERTIARY TIER AID/COST RATIO	-5.9%	-4.9%	-3.5%	-2.2%	1.1%	0.1%	-3.0%	-9.2%	-8.4%	-11.1%	-9.3%
TOTAL AID/COST RATIO	57.2%	47.5%	46.4%	43.7%	46.1%	37.8%	42.1%	37.3%	39.8%	37.0%	37.3%
DISTRICT SPECIAL ADJUSTMENT AID	0	0	0	0	0	809,673	0	0	0	0	0
DISTRICT INTER AID (CHAP 220)	0	0	0	0	0	0	0	0	0	0	0
DISTRICT INTRA AID (CHAP 220)	0	0	0	0	0	0	0	0	0	0	0
DISTRICT SPEC ADJ-CHAP 220 AID	0	0	0	0	0	809,673	0	0	0	0	0
DISTRICT GENERAL AID TOTAL	7,782,809	7,975,530	8,236,411	7,839,683	8,335,327	7,501,794	6,956,541	6,192,121	6,437,216	5,983,821	6,440,862
% CHANGE IN GROSS GENERAL AID		2.5%	3.3%	-4.8%	6.3%	-10.0%	-7.3%	-11.0%	4.0%	-7.0433%	7.6379%

* AID AMOUNTS REFLECT ELIGIBILITY, AS CHOICE/CHARTER DEDUCTIONS AND OCT/JUNE ADJUSTMENTS HAVE NOT BEEN INCORPORATED HERE.
THIS TOOL IS INTENDED TO HIGHLIGHT THE INTERNAL ASPECTS OF THE FORMULA THAT EXPLAIN WHY AID MAY BE CHANGING FROM YEAR TO YEAR.
REMEMBER THAT THE **LINE IS AMOUNT (NOT FOUND ON THIS PRINTOUT)** IS THE ONE THAT IS USED IN THE REVENUE LIMIT COMPUTATION.

** DISTRICTS MAY NOT RECEIVE EXACTLY 85% (90% for 2011-12) OF THEIR PRIOR YEAR'S ELIGIBILITY IF, IN THE PRIOR YEAR, THEY HAD A REVENUE LIMIT PENALTY.